



Agricultural Standard Refund Application
Refund of Montana Diesel or Gasoline Tax
Schedule A must be attached

SSN _____ -OR- Fed ID#: _____ Time period for Refund: _____ to _____
Applicants Name: _____ Occupation: _____
Mailing Address: _____ City: _____
State: MT Zip Code + 4: _____ Phone Number: (406) _____ - _____

Required if applicant filed a joint individual income tax return and applying for an agricultural standard refund.

Spouse's Name (Last, First, MI): _____
SSN or Tax ID#: _____

REQUESTED AMOUNTS ONLINE VERSION

510212 Gasoline

510222 Diesel

\$ _____ \$ _____

Total Refund \$ _____

Upon filing this application, the Montana Department of Transportation may verify the applicant's income from whatever sources are allowable by law. On Agricultural Standard Refunds, income tax returns will be reviewed to verify eligibility. A copy of your income tax return is required at least every three years. **If you are a Corporation, LLC, Partnership, etc. send a copy of your income taxes with this application to avoid delays in processing. Taxes can be emailed to Debbie at degibson@mt.gov**

Original Signature required for processing application

I/we hereby declare and represent that the above and foregoing is a true and correct statement showing all diesel, gasoline and/or gasohol purchased and entirely consumed by the applicant; that the invoices included are the original purchase invoices received at the time of purchase and delivery; that said claim against the State of Montana is just and wholly unpaid.

Paid Preparer's Name: _____ Phone Number: (406) _____ - _____
Mailing Address: _____ City: _____
State: MT Zip Code + 4: _____ - _____
Signature: _____ Date: _____

Check the box if you DO NOT want the Department of Transportation to discuss this application with the preparer above? ☐
Check the box if you DO NOT want the Department of Transportation to obtain tax returns from the preparer above? ☐

Applicant's Signature: _____ Date: _____
Spouse's Signature: _____ Date: _____

FOR OFFICE USE ONLY

File Location: _____ Entered: _____ / _____ / _____
Processed: _____ / _____ / _____ - Pre-Approved: _____ / _____ / _____
Approved: _____ / _____ / _____ - Postmark Date: _____ / _____ / _____

Schedule A – Agricultural Standard Refund

A portion of Montana tax on bulk and cardtrol/keylock purchases of clear diesel and gasoline is refundable based on percent of gross earned agricultural income.

Applicant's Name:

Compute Refund

1. Percentage agricultural income: (required – see Worksheet)

%

If less than 30%, you do not qualify for a standard agricultural refund, you may qualify under a different refund type. Contact the Department of Transportation at 406-444-7270.

Standard Deduction:

If percent of gross earned agricultural income is:
 50% or greater ----- enter .60
 40% to 49% ----- enter .50
 30% to 39% ----- enter .40
 0% to 29% --- You do not qualify for this refund

	Gasoline	Clear Diesel
2. Gallons subject to refund, totals from pages 9 & 10		
3. Standard deduction from above	%	%
4. Gallons subject to refund (multiply line 2 by line 3)		
5. Montana fuel tax paid per gallon	.27	.2775
6. Total refund amount (multiply line 4 by line 5) Write totals on page 7	\$	\$

ATTACH ORIGINAL INVOICES

9

FUEL LISTING
List all bulk storage and keylock/cardtrol purchases
ATTACH ORIGINAL INVOICES

List all bulk storage and keylock/cardtroll purchases
ATTACH ORIGINAL INVOICES

		Columns Total
Totals (Enter totals on Schedule A, Line 2)		